



ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20231219100

Date: December 19, 2023

To, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001, India SCRIP CODE: 543275	To, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex Bandra (East), Mumbai 400051, India SYMBOL: ANURAS
--	---

Dear Sir/ Madam,

Sub: Allotment of Equity Shares under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended ("Preferential Issue").

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

We wish to inform you that the Board of Directors of Company at its meeting held today, had approved the allotment of 19,04,540 (Nineteen Lakhs Four Thousand Five Hundred and Forty) equity shares of face value of ₹ 10/- (Rupees Ten Only) each fully paid-up ("**Equity Shares**") at a price of ₹ 945.11 (Rupees Nine Hundred and Forty Five and Paise Eleven only) per equity share to Rehash Industrial and Resins Chemicals Private Limited, a promoter of the Company, on a preferential basis, based on the approval of the members of the Company.

These Equity Shares shall rank *pari-passu*, in all respects, with the existing Equity Shares of the Company.

The Company has received In-principle approval from BSE Limited and National Stock Exchange of India Limited for issue of the aforesaid Equity Shares on preferential basis, vide letters dated December 05, 2023. The application for listing and trading approval of the stock exchanges for the Equity Shares allotted as above, will be made in due course.

Post the above allotment, the issued, subscribed and paid-up equity share capital of the Company shall stand increased to ₹1,09,51,52,280 (Rupees One Hundred and Nine Crores Fifty One Lakhs Fifty Two Thousand Two Hundred and Eighty Only) comprising of

Registered Office:
Office Nos. 1101 to 1107, 11th Floor, Icon Rio,
Behind Icon Business Centre, Dumas Road,
Surat-395007, Gujarat, India.

Tel. : +91-261-2398991-95
Fax : +91-261-2398996
E-mail : office@anupamrasayan.com
Website : www.anupamrasayan.com
CIN - L24231GJ2003PLC042988



ANUPAM RASAYAN INDIA LTD.

10,95,15,228 (Ten Crores Ninety Five Lakhs Fifteen Thousand Two Hundred and Twenty Eight) Equity Shares of ₹10/- (Rupees Ten Only) each fully paid.

The Board meeting commenced at 09:01 a.m. IST and concluded at 09:16 a.m. IST.

This outcome is also being hosted on the Company's website at www.anupamrasayan.com.

This is for your information and records.

Thanking you,

Yours faithfully

For Anupam Rasayan India Limited

Ashish Gupta
Company Secretary and Compliance Officer